

| FIDELITY (84%)<br>SECTOR FUND | PRICES (in cents) |        |        |        | R/C | DTR    |        | S' RENGTH |       | RATINGS |  |
|-------------------------------|-------------------|--------|--------|--------|-----|--------|--------|-----------|-------|---------|--|
|                               | May 23            | May 16 | May 9  | May 2  |     | May 23 | May 16 | May 9     | May 2 | Apr 25  |  |
| ENERGY                        | 4933              | 4920   | 4866   | 4730   | 38  | 167    | 130    | 136       | 121   | 130     |  |
| Energy Serv                   | 4922              | 4968   | 4920   | 4761   | 47  | 137    | 90     | 82        | 66    | 95      |  |
| NAT RESOURCES                 | 3196              | 3191   | 3148   | 3066   | 37  | 132    | 96     | 94        | 82    | 89      |  |
| Natural Gas                   | 2545              | 2537   | 2496   | 2430   | 49  | 131    | 82     | 75        | 69    | 76      |  |
| Software                      | 1824              | 1807   | 1809.6 | 1734.6 | 32  | 108    | 77     | 73        | 34    | 23      |  |
| Semiconductors                | 1163              | 1147   | 1119.8 | 1070.5 | 45  | 104    | 59     | 38        | 11    | 8       |  |
| Medical Equip                 | 4817              | 4758   | 4675   | 4612   | 32  | 102    | 70     | 53        | 49    | 47      |  |
| IT SERVICES                   | 6021              | 5983   | 5972   | 5835   | 28  | 94     | 65     | 71        | 57    | 43      |  |
| Comm Equip                    | 3757              | 3775   | 3804   | 3650   | 30  | 93     | 63     | 63        | 37    | 66      |  |
| Retailing                     | 1473              | 1454   | 1454.3 | 1437   | 34  | 92     | 59     | 71        | 72    | 38      |  |
| Technoligy                    | 18060             | 17951  | 17918  | 17143  | 37  | 89     | 52     | 56        | 14    | 6       |  |
| Health Care Svcs              | 9069              | 9043   | 8648   | 8862   | 33  | 84     | 50     | 6         | 39    | 50      |  |
| Healthcare                    | 24240             | 24141  | 23364  | 23296  | 28  | 71     | 44     | 19        | 22    | 30      |  |
| Computers                     | 9435              | 9428   | 9360   | 9098   | 25  | 69     | 44     | 26        | 10    | 10      |  |
| Consumer Discr                | 4358              | 4349   | 4325   | 4268   | 25  | 66     | 41     | 44        | 44    | 33      |  |
| Pharmaceutical                | 1901              | 1900   | 1849   | 1843   | 14  | 54     | 40     | 17        | 25    | 53      |  |
| Broker/Invest                 | 8147              | 8111   | 8042   | 7789   | 41  | 54     | 13     | 15        | -1    | 26      |  |
| Consumer Finance              | 1598              | 1582   | 1559   | 1520   | 35  | 54     | 20     | 8         | -10   | 9       |  |
| Banking                       | 3423              | 3411   | 3379   | 3281   | 33  | 47     | 14     | 7         | -15   | 27      |  |
| Defense/Aero                  | 17620             | 17254  | 17373  | 16635  | 27  | 46     | 19     | 34        | -4    | 62      |  |
| Transport'n                   | 9870              | 9862   | 9677   | 9447   | 33  | 44     | 11     | -5        | -11   | 22      |  |
| Materials                     | 8620              | 8611   | 8358   | 8050   | 38  | 41     | 3      | -22       | -61   | -28     |  |
| Chemicals                     | 16690             | 16672  | 16188  | 15572  | 39  | 40     | 1      | -24       | -63   | -33     |  |
| Leisure                       | 16040             | 16158  | 15984  | 15701  | 5   | 39     | 34     | 28        | 24    | 32      |  |
| * * S&P 500                   | 273329            | 272246 | 269779 | 263569 | 24  | 34     | 10     | 5         | -14   | -6      |  |
| Industrials                   | 3544              | 3495   | 3472   | 3356   | 38  | 29     | -9     | -9        | -33   | 2       |  |
| Financial                     | 11310             | 11295  | 11200  | 10894  | 28  | 28     | 0      | 1         | -17   | 12      |  |
| Automotive                    | 3613              | 3651   | 3582   | 3530   | 18  | 25     | 7      | -3        | -6    | 1       |  |
| Utilities                     | 8167              | 8089   | 8057   | 8186   | -2  | 21     | 23     | 23        | 53    | 45      |  |
| Biotech                       | 22530             | 22498  | 21630  | 21370  | 40  | 18     | -22    | -49       | -59   | -49     |  |
| Airlines                      | 7779              | 7771   | 7619   | 7512   | 22  | 9      | -13    | -32       | -27   | -8      |  |
| Constr/Hous'g                 | 5850              | 5726   | 5768   | 5678   | 39  | 7      | -32    | -14       | -14   | -24     |  |
| Wireless                      | 992               | 989    | 996    | 978    | 16  | 3      | -13    | -16       | -30   | -16     |  |
| * * T Bills                   | 2005              | 2005   | 2005   | 2004   | 0   | 3      | 3      | 2         | 2     | 2       |  |
| Multimedia                    | 7250              | 7298   | 7076   | 6964   | 20  | -15    | -34    | -69       | -78   | -43     |  |
| Environmental                 | 2508              | 2484   | 2460   | 2399   | 32  | -15    | -47    | -48       | -62   | -26     |  |
| Insurance                     | 6768              | 6736   | 6702   | 6650   | 21  | -22    | -43    | -36       | -36   | 3       |  |
| ** Emerging Mkts              | 4649              | 4718   | 4651   | 4632   | 6   | -29    | -35    | -35       | -33   | -11     |  |
| Gold                          | 1915              | 1916   | 1958   | 1937   | 15  | -39    | -54    | -19       | -22   | -22     |  |
| Telecommun                    | 5387              | 5354   | 5286   | 5386   | 19  | -40    | -59    | -72       | -54   | 16      |  |
| Consumer Stpls                | 7652              | 7611   | 7566   | 7550   | 5   | -85    | -91    | -108      | -105  | -79     |  |